

John Michael Stevens

Founder at WWW.THEINVESTMENTALTERNATIVESTORE.COM

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Summary

Service Financial LLC Has Commercial Money to lend.

Despite The continued struggles in the financial markets We have commercial money to lend? The banks are slowing their lending, we have increased the number of closings over last year by over 100%.

We are a nationwide leader in helping clients succeed by providing them with a Self Directed IRA (SDIRA) solution that exactly meets their needs.

Background & Expertise:

I have been involved in the financial services, real estate and technology industry for over twenty years. I earned my degree in Economics and Business Administration with a minor in Computer Science from Marquette University.

My professional experiences range from real estate investing, project management, consulting, multimedia and Internet applications, financial services practice development, to owning and operating my own Internet technology corporation. In addition, my professional experiences also include financial services industry experience as a Series Seven Licensed top producing Investment Broker and Licensed Insurance Producer. Together, the combination of these industry experiences gives me a unique skill-set to offer.

My current venture at Service Financial, LLC is a Midwest based corporation that offers consulting, financial, insurance and commercial financing services to clients. Service Financial, LLC made the 2007, 2008 and 2009 INC. 500 fastest growing companies list. The company placed in the top 50 overall for all three years, 4th and 2nd in financial services and 1st in Wisconsin twice.

In addition to running Service Financial I was involved with several consulting, real estate and technology based ventures. In 2008 Service Wealth Management, LLC was established as a Registered Investment Advisory firm.

Specialties

LICENSES:

FINRA - General Securities Representative (Series Seven), FINRA - Registered Investment Advisor

(Series Sixty-Six), Insurance Intermediary, Mortgage Banker.

Formal Training:

Microsoft Certified Professional, Flawless Consulting, Dale Carnegie Sales Course, Tom Hopkins Boot camp, The Broyles System, INVEST PRO+, CITIBANK Selling Skills for Bankers, Franklin Covey/Mahan Khalsa, Spin Selling

Experience

Founder at WWW.THESELFDIRECTEDIRASTORE.COM

January 2010 - Present (1 year 1 month)

We are a nationwide leader in helping clients succeed by providing them with a Self Directed IRA (SDIRA) solution that exactly meets their needs.

Founder at WWW.THEINVESTMENTALTERNATIVESTORE.COM

January 2010 - Present (1 year 1 month)

We are a nationwide leader in helping clients succeed by providing them with alternative investment solutions that exactly meets their needs. We provide uncommon returns for the common investor.

Principal at Commercial Capital Limited

2004 - Present (7 years)

We are a nationwide leader in helping clients succeed by providing them a Self Directed IRA (SDIRA) solution that exactly meets their needs.

Nationwide Commercial Brokerage providing SBA 7A and 504 loans for business owners especially Franchises. Financing for Senior Housing, Healthcare, Assisted Living, Student Housings, Apartment Units programs available loan amount 2.5 million and above feature 35 year term, 5.25%, non-recourse and assumable. A&D loans available minimum loan amount is \$10,000,000.00

Service Financial is a strategic partner and early adopter of the national Commercial Capital Net Branch organization.

Commercial Capital Limited's Satisfaction Guarantee

Mission Statement: To provide the best overall terms available for qualified commercial loans while providing the best follow-up and service in the market today.

To accomplish this we guarantee:

Quick approvals and/or denials. Our experienced underwriters will look at your loan and give you quick answers--no long waiting periods!

Our underwriters have done hundreds of commercial loans and actually will work with you to structure the loan for maximum approval. Often, just structuring the deal differently or adding back a one time item and pointing it out can get a deal that has been denied approved. Or get you more favorable terms.

We will do this work for free, in essence giving you free pre-approval. No large upfront deposits!

We will spell out to you in plain English the exact rates and points and terms that we can provide. If you accept it, we will collect a small upfront deposit but we GUARANTEE those exact terms or you are entitled to your money back. With us, you will only pay if we get you the best deal at the terms you have accepted! No strings or hassles--the way it should be.

11 recommendations available upon request

Founder at Service Financial, LLC

January 1995 - Present (16 years 1 month)

Service Financial, LLC is a financial management and advisory company with offices in in several major market areas.

We are a nationwide leader in helping clients succeed by providing them a Self Directed IRA (SDIRA) solution that exactly meets their needs.

Whether you are a business owner or an individual, you deserve a partner that can help you to achieve the best financial result. Service Financial can help you define your objectives, preserve your assets, increase your income and reduce your tax burden. Our goal is to help you build substantial and sustainable wealth.

We help our clients turn affluence into wealth—by defining their objectives, preserving their assets, increasing their income and reducing their tax burden. Our goal is substantial and sustainable wealth.

We provide comprehensive financial services including asset and liability management, financial and retirement planning, and mortgage lending. We also offer an innovative partnership service designed to add dimension to the services of tax professionals, attorneys, financial service professionals and real estate professionals.

By continually utilizing new technology and providing customized solutions, we deliver the highest degree of service to our clients and our partners.

8 recommendations available upon request

Founder at Info One

January 1999 - January 2001 (2 years 1 month)

Executive Producer at USWeb

1995 - 1999 (4 years)

1 recommendation available upon request

Education

Marquette University

BA, Economics, 1977 - 1982

Shorewood High School

Diploma, Business, 1973 - 1977

Milwaukee School of Engineering

Computer Engineering

Honors and Awards

Inc. 500 Fastest Growing Companies 2007 & 2008 & 2009

Interests

Helping clients succeed, Technology, Sailing, Reading, and Physical Fitness

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20 people have recommended John Michael

"I've know John since high school and trust him to help clients, through his personal diligence and well-established network, with financing alternatives and investment needs."

— **Jim Gettel**, *Managing Director, Schenck M&A Solutions*, was with another company when working with John Michael at Commercial Capital Limited

"John was focused on finding creative ways to help clients solve their business problems through effective use of technology solutions. His understanding of clients' business vision and needs, coupled with his familiarity with technology, positioned him as a valuable consultant."

— **Murali Iyer**, *Partner and Vice-President, Technology, US Web*, worked directly with John Michael at USWeb

"John Stevens has to be one of the most innovative thinkers in the financial advisory field. His "Be The Bank" approach has helped me and thousands of clients like me to reduce our reliance on Wall Street products for a secure retirement. I highly recommend John to anyone considering professional guidance in their financial planning. John provides insight and direction in a clear, concise manner which is desperately needed during these financial times!"

— **Craig Gaudio**, was John Michael's client

"It is a shame that Linked only allows you to check off 3 attributes or I would have checked them all for John! He is very reliable and does a great job for our company. He does what he says and is very professional. I would recommend John to everyone that needs his services. He is very knowledgable and efficient and I look forward to working with him the future as well."

— **Grischa Denmark**, was John Michael's client

"John Michael is a creative source for funding and financial advice. Driven to provide the correct solution."

— **Steve Looft**, was John Michael's client

"I have referred several of my clients to John and his team at Service Financial and they went above and beyond my clients expectations. When it comes to alternative investments and self

directed IRA's John and his firm are the only firm I will refer my clients to."

— **Blaise Dietz**, was John Michael's client

"Although I only know John personally, if I ever had the opportunity to work with him professionally, I certainly would not hesitate. The care and compassion he brings in life as a person could only be an asset in his working world environment."

— **Mark Jelacic**, *Funeral Director, Jelacic Funeral Home*, was with another company when working with John Michael at Commercial Capital Limited

"John is very thorough and attentive. He understands the financial markets and works hard to find the best solutions for his clients. I would not hesitate to recommend John and his company to anyone in the need of a loan. Mike"

— **Michael Cohen**, *Partner, Meissner Tierney Fisher & Nichols S.C.*, was a consultant or contractor to John Michael at Service Financial, LLC

"John is an experienced professional with a strong work ethic and is very client oriented. I have complete confidence in referring clients to him."

— **David Garrett**, *President, DG Financial, Inc*, was with another company when working with John Michael at Commercial Capital Limited

"John is a thorough professional and believes in the value of helping to create new companies and new jobs for the Wisconsin economy."

— **Daniel Steininger**, *Director, Successful Entrepreneur Investors LLC*, was with another company when working with John Michael at Commercial Capital Limited

"John is a very creative, organized thinker; energetic; entrepreneurial; and a man of high integrity. Having worked with John on two ventures in the course of twenty years, I recommend him highly."

— **Gene Gaines**, *President, Greyhawk Consulting Group*, worked directly with John Michael at Commercial Capital Limited

"I have had the pleasure of working with John on several engagements. His professionalism and knowledge are unparalleled. Consider yourself lucky to be associated with John!"

— **Vanessa Offenbacher**, *Owner, Rainmaker Consulting*, worked with John Michael at Commercial Capital Limited

"I've had the pleasure of working with John for the past two years. During this time, I've known John to be one of the most goal-oriented and visionary business leaders that I have ever met. John's business acumen and forward thinking is an advantage to everyone who works with him. I'm proud to know John Stevens as a business partner and friend."

— **Michael Peart**, *Co-founder and COO, Copper River Funding*, was with another company when working with John Michael at Commercial Capital Limited

"John is very easy to work with and gets back to you in a timely manner. He produces result for the client. Want to do more work with him in the future."

— **Richard Hartnett II, CCIM**, was John Michael's client

"John is always one step ahead of the pack. He is extremely intelligent and hard working. He has passion for his craft and it shows in his energy and excitement."

— **Kevin Casper**, *Sr. Consultant, USWeb/CKS*, worked directly with John Michael at Service Financial, LLC

"John, Is a extremely hard working and ethical individual who I have had the pleasure to work with in the past and look forward to working with in the future."

— **Rich Allen**, *Vice President/Regional Marketing Director, Lincoln Financial Distributors*, worked with John Michael at Service Financial, LLC

"I have known and worked with John Stevens for over ten years. I own an accounting firm and I exclusively use Service Financial for all of my clients. John has integrity, he is very punctual, works and relates well with my clients. No client has lost money on any investments or financial strategies recommended by John."

— **James Yanta**, was John Michael's client

"John is the ultimate professional. He is highly intelligent and is constantly on top of things that are occurring, as well as changes that are happening, or about to happen in the financial arena. John is always doing what is in the best interest of his clients and their welfare. I highly recommend John for his work and services."

— **Mike Brimmer**, *VP of Business Development, Net-Recon/Sneaky Games*, was with another company when working with John Michael at Service Financial, LLC

"I have worked with John in a couple of different tech companies, not only at US Web but our own tech start-up. John has a clear understanding of both the technology and capital markets. He has a great ability to think of an idea, put a plan around it and implement it. He is a dynamic person and matching business acumen. To sum it up in business analogy, "if I had to go to war, I would want John in the trenches battling with me"."

— **Scott Newman**, *Corporate Development Manager, US Web*, worked directly with John Michael at Service Financial, LLC

"John possesses an energy and drive for his business. His creativity allows his firm to differentiate

themselves and truly become value-added advisors. We look to John and his group when we require an innovative financing strategy for our clients."

— **Todd Manderfield**, *Vice President, Spire Capital Advisors, LLC*, was with another company when working with John Michael at Service Financial, LLC

[Contact John Michael on LinkedIn](#)